



What Do I Have?

Remember "A journey of a thousand miles begins with a small step"? Here's the first small step. You may have to look up your investment totals but it is easy to do. Look at your last statement -- they usually come monthly. Just fill in the blanks. My aunt used to hide money in books in her den!

Cash:

How much is in my

Checking account	_____
Savings account	_____
Secret hiding place	_____
Wallet	_____
TOTAL CASH	_____

Investments:

IRA/401K	_____
Pension fund	_____
Investment accounts	_____
TOTAL INVESTMENTS	_____

CASH + INVESTMENTS	_____
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